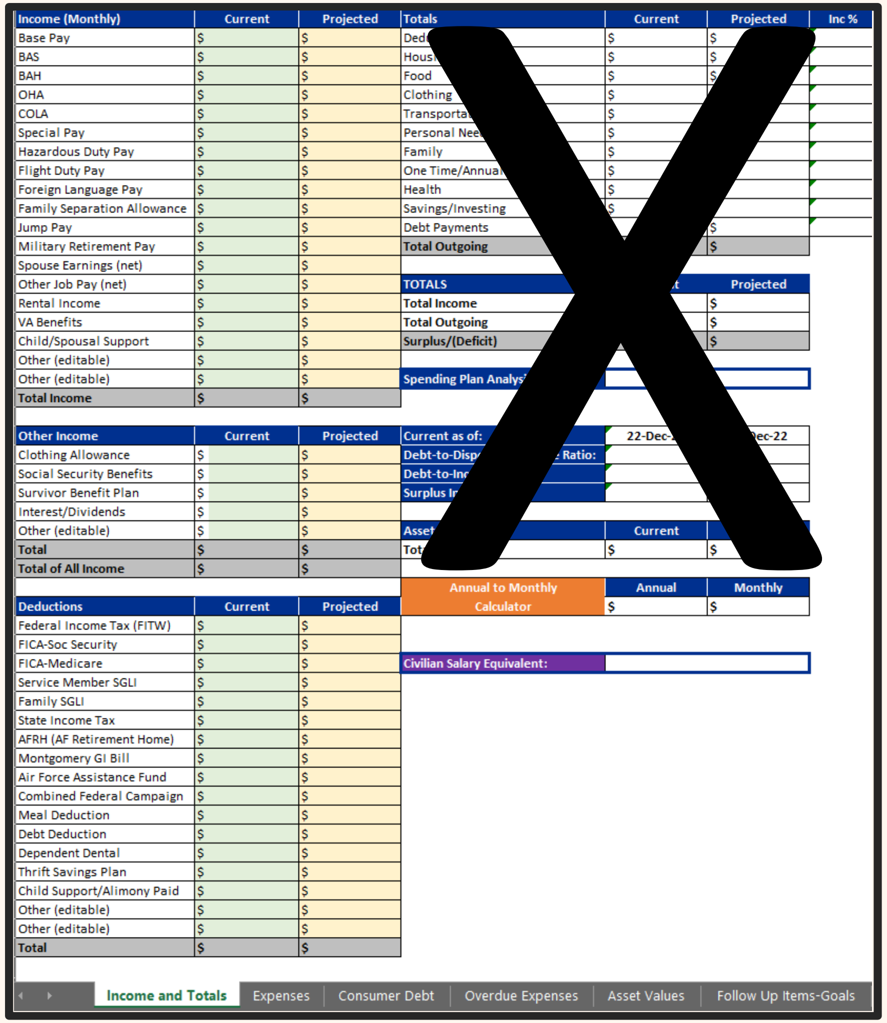
How to complete the Post-Transition Spend Plan

Ramstein AB Military & Family Readiness Center



1. Complete "**Current**" columns **(GREEN)** in all tabs using LES & bank statements

   Tab 1: Income and Totals (Income & Deductions)

   Tab 2: Expenses

   - Use past banking statements for accuracy
   - Savings/Investing Expenses Section: how much do you save every month - not the balance in your savings account
   - One Time/Annual Expense Section: enter annual amounts & it will divide for you

   Tab 3: Consumer Debt

   Tab 4: Overdue Expenses

   Tab 5: Asset Values

   - *Be as detailed as possible and include all information*

   Tab 6: Follow Up Items-Goals

2. "**Projected**" columns **(YELLOW)** will be completed in the TAP workshop

3. Submit completed post-transition spend plan during Capstone